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*Attorneys for USACM Liquidating Trust*

E-Filed on 4/29/09

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,<sup>1</sup>  
USA Capital Diversified Trust Deed Fund,  
LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
USA Securities, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER TO  
APPEAR AND SHOW CAUSE WHY  
AN ORDER SHOULD NOT BE  
ENTERED SUSTAINING THE  
USACM LIQUIDATING TRUST'S  
OBJECTION TO MOUNTAIN WEST  
MORTGAGE LLC PROOF OF  
CLAIM**

**PLEASE TAKE NOTICE** that a Order To Appear and Show Cause Why an Order Should Not Be Entered Sustaining the USACM Liquidating Trust's Objection to Mountain West Mortgage LLC Proof of Claim [DE 7085] was entered on the 29th day of April, 2009, a true and correct copy of which is attached hereto as Exhibit 1.

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.



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RESPECTFULLY SUBMITTED April 29, 2009.

LEWIS AND ROCA LLP

By /s/ John Hinderaker (#018024)  
Rob Charles  
John Hinderaker  
*Attorneys for USACM Liquidating Trust*  
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702-949-8320

Copy of the foregoing mailed on April  
29, 2009 to:

Mountain West Mortgage Corporation  
630 Trade Center Drive  
Las Vegas, Nevada 89119

/s/ Carrie Lawrence  
Lewis and Roca LLP